

**INFORMATION DISCLOSURE ON THE PROPOSED IMPLEMENTATION OF
THE CAPITAL INCREASE BY WAY OF NON-PREEMPTIVE RIGHTS
ISSUANCE ("NON-PREEMPTIVE RIGHTS")**

This information disclosure ("**Information Disclosure**") is made and announced for the purpose of compliance with the provision of Article 43A of Financial Services Authority Regulation No. 32/POJK.04/2015 on the Capital Increase of Public Company with the Issuance of Pre-emptive Rights ("**Pre-emptive Rights**") as amended by Financial Services Authority Regulation No. 14/POJK.04/2019 on the Amendment to Financial Services Authority Regulation No. 32/POJK.04/2015 on the Capital Increase of Public Company with the Issuance of Pre-emptive Rights ("**OJK Regulation 14/2019**").

This Information Disclosure is important to be considered by the shareholders of PT Astrindo Nusantara Infrastruktur Tbk. (the "Company") and is an integral part of the Changes and/or Additional Information to Shareholders in connection with the Non-Preemptive Rights Capital Increase that have been announced by the Company on February 20th, 2023 ("**Information Disclosure**").

The Board of Commissioners and the Board of Directors of the Company either individually or collectively are fully responsible for the validity and completeness of all material information or facts contained in this Information Disclosure. The Board of Commissioners and the Board of Directors of the Company, having made reasonable enquiry, confirm that there are no important and relevant facts that are omitted which may cause the material information or facts in this Information Disclosure to become inaccurate and/or misleading.



PT ASTRINDO NUSANTARA INFRASTRUKTUR TBK

Business Activities

*Integrated energy and resource infrastructure with investment and asset portfolios
in the coal mining service sector through Subsidiaries*

Office

Gedung Sopo Del Office Tower & Lifestyle Lantai 21, Tower B
Jl. Mega Kuningan Barat III Lot. 10.1-6
Jakarta Selatan 12950, Indonesia

Tel : +62-21 50815252

Fax : +62-21 50815253

Email: corsec@astrindonusantara.com

Website: www.astrindonusantara.com

The Company hereby announce that the Company will implement the Non-Preemptive Rights, with an objective other than to improve the Company's financial position as mentioned in Article 3 paragraph (b) of OJK Regulation 14/2019, by issuing new shares Non-Preemptive Rights amounting to 3,000,000,000 (three billion) ordinary shares series A Non-Preemptive Rights ("NPR") which is equivalent to 5,18% (five point eighteen percent) of the total paid up capital after the NPR with nominal value of Rp100.00 (one hundred Rupiah) per share with the following schedule:

- | | | |
|--|---|--------------------------|
| 1. The implementation of the NPR | : | 5 th May 2023 |
| 2. The announcement on the result of the implementation of the NPR | : | 9 th May 2023 |

All of such new shares to be issued in the NPR will be subscribed by PT Indotambang Perkasa amounting to 3,000,000,000 (three billion) ordinary shares Series A.

The NPR will be implemented at the subscription price of Rp132.00 (one hundred thirty-two Rupiah) per share. The determination of subscription price is inline with the provisions of V.1.1. in Appendix II Decree of the IDX Board of Directors Number Kep-00101/BEI/12-2021 dated 21st December 2021 concerning The Listing of Shares and Equity Type Securities Other than Shares Issued by Listed Companies, in which the subscription price used in Capital Increase without Pre-emptive Rights for an objective other than to improve the Company's financial position as regulated in Article 3 letter b of POJK 14/2019 is determined based on 90% (ninety percent) of the average closing price of the shares of the Listed Company concerned during a period of 25 (twenty-five) consecutive Exchange Days at the Regular Market prior to the date of application for the listing of additional shares resulting from NPR, carried out fairly (arm's length transaction), does not violate applicable laws, and is carried out without harming non-controlling shareholders and non-ultimate shareholders.

After implementing the NPR in which new shares will be issued amounting 3,000,000,000 (three billion) Series A shares, the Company's total issued and paid up capital will increase from 57,918,360,917 (fifty seven billion nine hundred eighteen million three hundred sixty thousand nine hundred seventeen) shares (divided into 54,267,543,917 (fifty four billion two hundred sixty seven million five hundred forty three thousand nine hundred seventeen) Series A shares; and 3,650,817,000 (three billion six hundred fifty million eight hundred seventeen thousand) Series B shares, to 60,918,360,917 (sixty billion nine hundred eighteen million three hundred sixty thousand nine hundred seventeen) shares (divided into 57,267,543,917 (fifty seven billion two hundred sixty seven million five hundred forty three thousand nine hundred seventeen) Series A shares; and 3,650,817,000 (three billion six hundred fifty million eight hundred seventeen thousand) Series B shares).

Jakarta, 26th April 2023

PT ASTRINDO NUSANTARA INFRASTRUKTUR TBK

The Board of Directors